

How to use the Self-Study Program Review dashboards

The Office of Institutional Effectiveness (OIE) has two self-serve dashboards for the program review process: one for undergraduate programs and one for graduate programs. This document shows you how to use this dashboard for program review and how to generate a PDF packet for distribution.

You can access the dashboards at the following links: [Undergraduate Program Review](#) and [Graduate Program Review](#). If you need a Tableau account or additional access to view these dashboards, please contact OIE (see end of document).

Step 1: "Front Sheet" tab

- There are a set of dashboards linked together. All you need to do is interact with the "Front Sheet" tab.

Undergraduate Programs ☆ ⓘ ...
Owner Cory Cowan Modified Jan 27, 2023, 9:39 AM Extract Sep 25, 2018, 1:15 PM

Edit Workbook

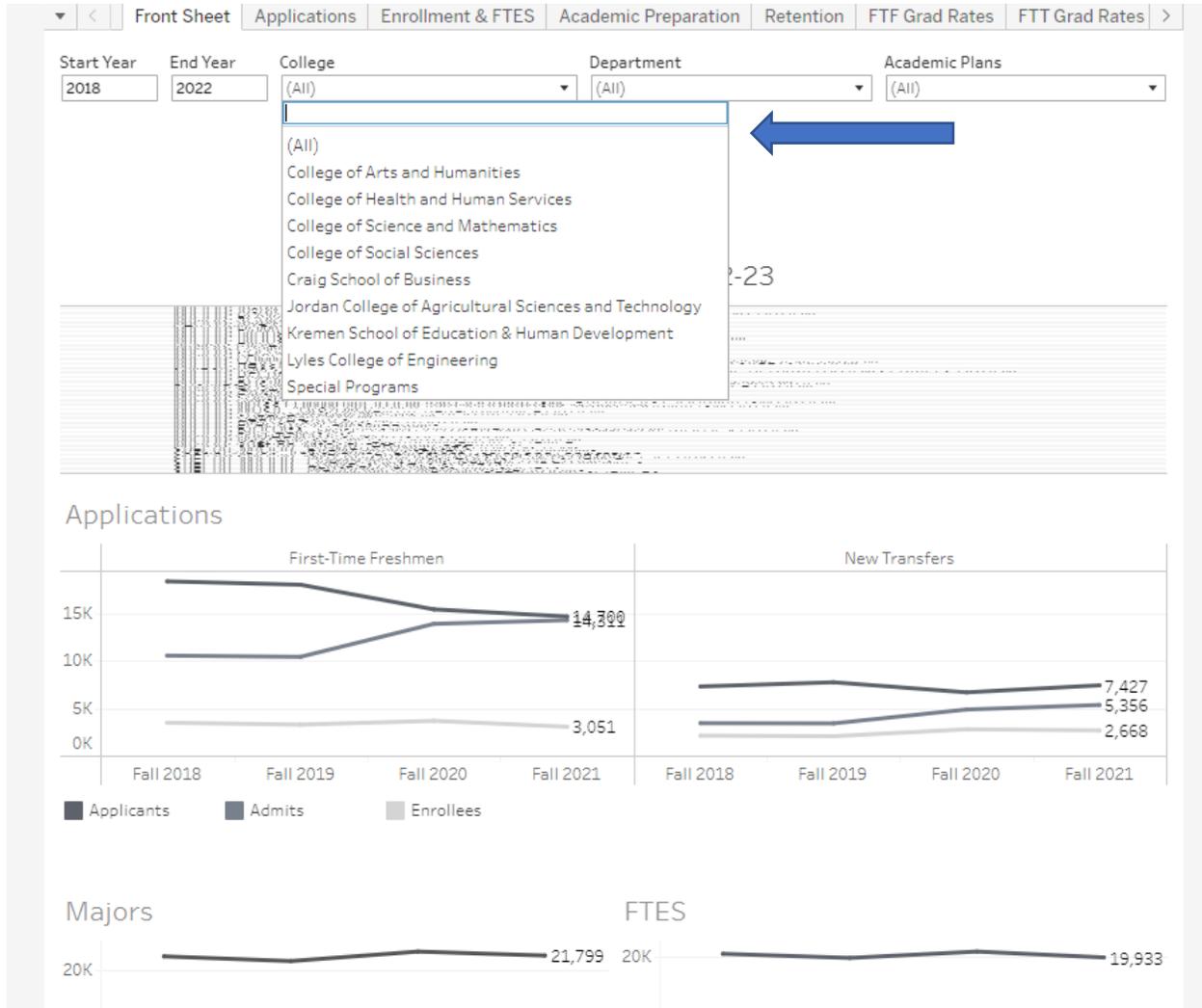
Views 11 Data Sources 8 Connected Metrics 0 Custom Views 6 Extract Refreshes 0 Subscriptions 0

Select All

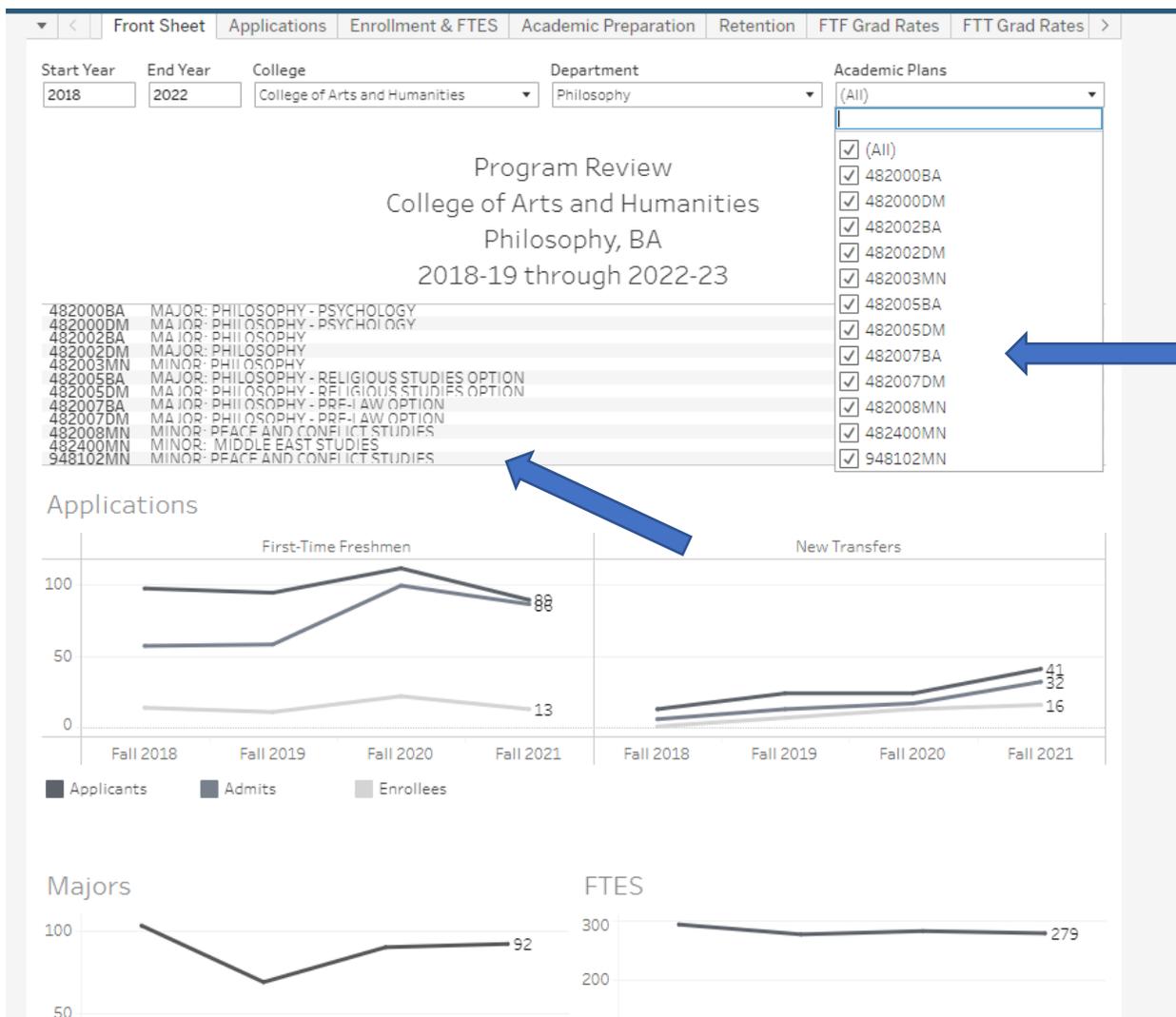
	Type	Name
<input type="checkbox"/>	☆	Front Sheet
<input type="checkbox"/>	☆	Applications
<input type="checkbox"/>	☆	Enrollment & FTES
<input type="checkbox"/>	☆	Academic Preparation
<input type="checkbox"/>	☆	Retention
<input type="checkbox"/>	☆	FTF Grad Rates
<input type="checkbox"/>	☆	FTT Grad Rates
<input type="checkbox"/>	☆	FTJuniors Grad Rates
<input type="checkbox"/>	☆	Degrees by Ethnicity
<input type="checkbox"/>	☆	Courses & Equity
<input type="checkbox"/>	☆	Faculty

Step 2: Set filters.

- Use the college, department, and academic plan filters to select the program you are interested in. Go in order of the filters from left to right. Once you select the college, the department and academic plan filters will reduce to only the relevant values.



- The academic plan filter includes only the academic plan codes (e.g. 000000UG) and do not include a description of the academic plan *until selected*.
 - If you are interested in the whole department, you can select the college and department filters, and leave everything selected in the academic plan filter. Please note that suspended codes will still be included only if students were still enrolled within that major in the time frame given.
 - If you are interested in a specific program or major option, you can use the academic plan filter to select the relevant codes. The table directly below the filters will populate with the academic plan code and description.



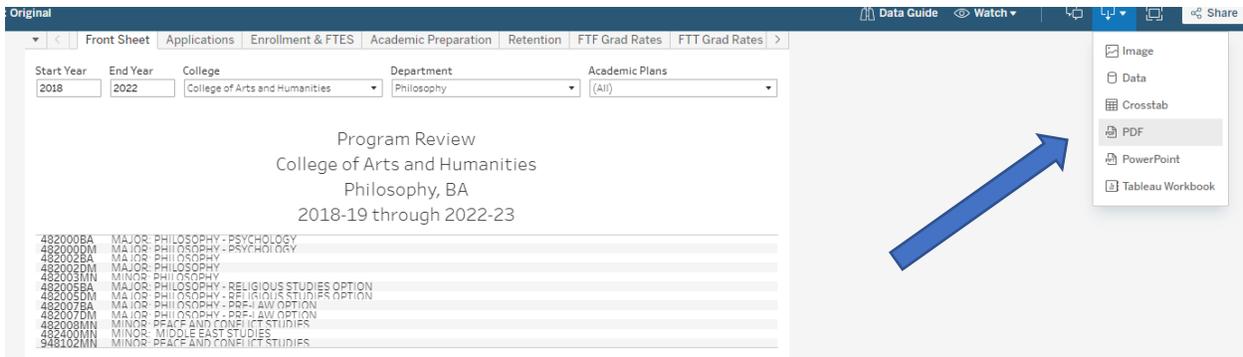
- Step 3: Confirm the other tabs have also filtered to your college and department (see screenshot of "Enrollment & FTES" tab below). Each view should contain a comparison between the university, college, and department.

Front Sheet Applications Enrollment & FTES Academic Preparation Retention FTF Grad Rates FTT Grad Rates

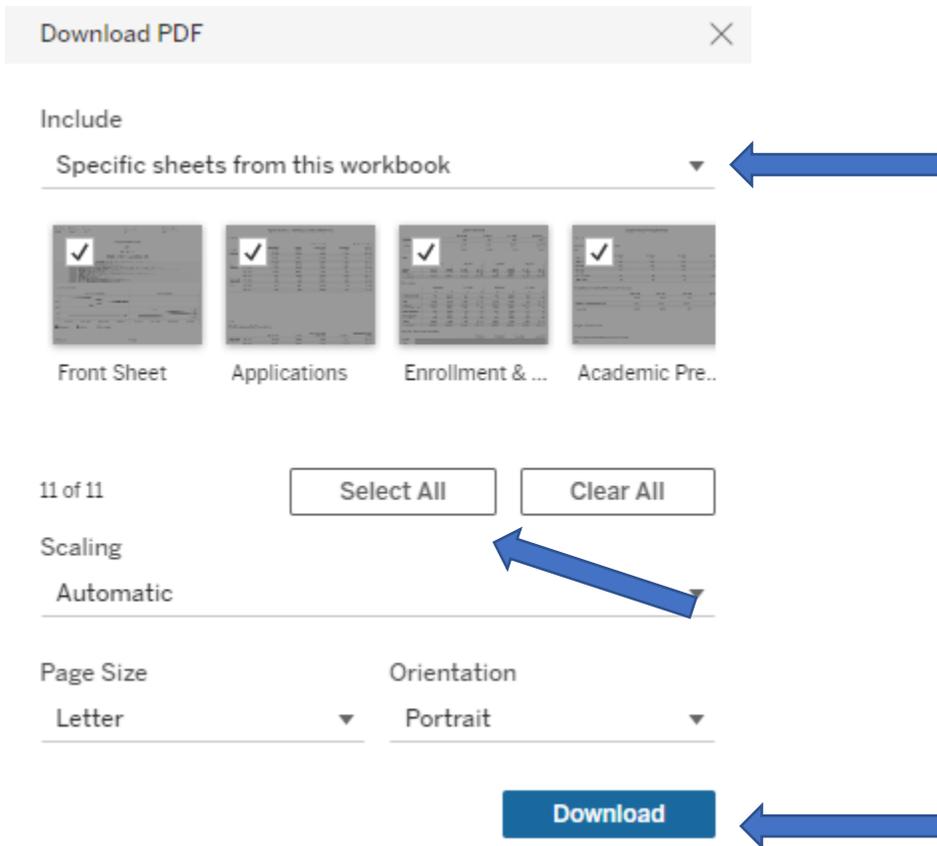
Enrollment

	Fall 2018	Fall 2019	Fall 2020	Fall 2021
Philosophy	103	69	90	92
College of Arts and Humanities	1,958	1,931	2,137	2,125
University - Undergraduate	21,646	21,036	22,194	21,752

- Step 4: Print a PDF of the packet.



- When the “Download PDF dialogue box appears, change the drop down option from “This View” to “Specific sheets from this workbook”. Then “Select All”.
- Download.



If you have any questions or issues with this dashboard, please contact Hongtao Yue (hoyue@csufresno.edu), Chris Hernandez (chhernandez@csufresno.edu), or Cory Cowan (cowancory@csufresno.edu).