

MINUTES OF THE UNIVERSITY BUDGET COMMITTEE  
CALIFORNIA STATE UNIVERSITY, FRESNO  
5200 N. Barton Ave, M/S ML 34  
Fresno, California 93740-8014  
Office of the Academic Senate  
Ext. 8-2743

Feb 22, 2023

Present: F. Cassels, M. Foley, R. Maldonado (Chair), K. Stillmaker, H. Xia

Absent: H. Horsley, A. DaSilva

Excused: A. Mujic

Called to order 3:30 pm in Henry Madden Library Room 1222

1. Agenda

MSC to approve the agenda for 22-2-2023

2. Communications and Announcements

RM that we will need to elect a new chair to replace him when he steps down due to his retirement.

RM announced the possibility of reviewing faculty workload reduction for budgetary implications.

3. Update on budge 2022-23 (A. Hasson)

Vice Provost Hassan provided an update and overview on the AY 2022-23 Budget post-census. Powerpoint attached

A. Hasson offered to provide information on grant overhead/indirect costs at a future meeting.

4. Meeting adjourned at 4:50pm

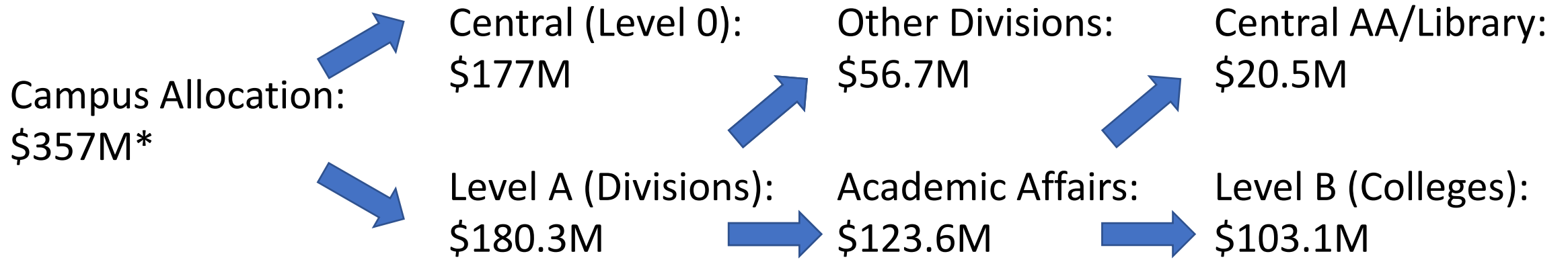
# Budget Update

**University Budget Committee 02/22/23**

## **Outline:**

- Recap of Level B in 21-22
- Budget adjustments and allocations for 22-23
- Division Status and End of Year Projections
- APM 337 Revisited
- CSU Enrollment Target and Budget Reallocation Plan

# Fresno State Budget (Numbers are for 22-23)



# Level B Model: 21-22

Category	Description
1. Base Salaries (MPP + permanent faculty and staff)	Funds all permanent faculty and staff at their current salaries
2. Assigned time (12% of T/TT except FERP)	Funds PT instructor costs for courses uncovered due to faculty release.
3. PT funding	Funds PT instructor salaries needed to meet FTES target.
4. Contingency for emergency leaves	Funds PT instructor and temporary staff salaries for faculty/staff on FML etc.
5. Office support	Funds non-staff admin support costs scaled by FTEF (\$2,166 per FTEF)
6. Labs and Equipment	Funds lab/activity costs (\$75k base + \$778 per lab section + \$238 per activity section)
7. Professional Development	Provides funding pool for PD, scaled by T/TT FTEF (\$500 per FTEF)
8. Start-up	Funds PT instructor salaries for courses uncovered by new TT faculty release (3 WTU/ semester in Years 1 and 2).
9. Passthrough	Various funds allocated to Academic Affairs for restricted uses
10. Sabbaticals	Funds PT instructor salaries for courses uncovered by sabbaticals and DIP leaves.

	Permanent
	Part-time
	Operating

# Level B Allocation vs Spending in 21-22

	Operating	Part Time Faculty	Permanent Faculty/Staff	Total
CAH	118%	103%	99%	100%
CHHS	117%	99%	89%	93%
COSS	118%	111%	102%	105%
CSB	58%	103%	95%	95%
CSM	155%	102%	96%	100%
JCAST	139%	107%	95%	99%
KSOEHD	89%	156%	81%	98%
LCOE	310%	173%	97%	99%

$$\text{Percentage} = \frac{\$ \text{ Spent (DW)}}{\$ \text{ Allocated in Level B}}$$

Salaries include SSI and GSI for faculty and GI 2025 enrollment funding

## Notes:

- Percentage of Total Costs: Operating: 5%; PT:29%; Permanent: 66%

## Operating:

- Some costs reimbursed or paid from non-Level B funds.

## Permanent:

- Most Colleges lost permanent staff after Level B allocations made (COSS was an exception).
- Release time reimbursed to permanent faculty line, but additional expense is to PT faculty.

## PT Faculty:

- Partly caused by release time reimbursements but class size is a significant factor.

# Class Size Comparison

## Level B model allocation vs Actual

	PT	PT	TT	TT
	FTES/ WTU (Model)	FTES/ WTU 21-22	FTES/ WTU (Model)	FTES/ WTU 21-22
<b>CAH</b>	0.75	0.67	0.67	0.65
<b>CHHS</b>	0.85	0.75	0.90	0.88
<b>COSS</b>	1.25	1.14	1.15	1.05
<b>CSB</b>	1.12	1.1	1.30	1.22
<b>CSM</b>	0.98	0.9	0.94	0.97
<b>JCAST</b>	0.88	0.84	0.74	0.74
<b>KSOEHD</b>	0.56	0.64	0.67	0.61
<b>LCOE</b>	0.58	0.54	0.65	0.66

- Data are from PS Class Faculty Budget report
- Note: a FTES/WTU decrease of 0.01 translates to a cost increase of ~\$1.1M

## Class Size Comparison with System (21-22)

	FTES	Av Class Fresno	Av Class System
CAH	4366.9	24.7	23.9
CHHS	2556.1	29.1	24.9
COSS	4008	35.2	33.5
CSB	2044.4	35.4	37.2
CSM	4342.4	30.1	33.4
JCAST	1178.8	31.3	27.6
KSOEHD	1392.9	18.9	23.6
LCOE	657.9	21.4	26.9
Overall	20547.4	29.4	29.5

- Data from APDB
- Class sizes are CIP-code matched and weighted by FTES.
- For some disciplines, class size is limited by size of allocated classrooms.

# Budget Adjustments for 22-23

- +9% inflation adjustment for operating costs.
- Assigned time percentage increased from 12% to 14%.
- Faculty PD allocation pool: \$1k per T/TT FTEF.
- Permanent staff PD allocation pool: \$500 per FTE.
- FTES/WTU for PT allocations did not change for 22-23.
- Fall/Spring distribution (80%/20%) with S23 distribution adjusted for enrollments (overall enrollment down ~5%).
  
- Dedicated facilities reserve –\$750k for renovations (so far).
- Full tuition waivers for qualified TAs.
- Lecturer laptop program (planning for F23).
- Pilot Stateside Summer Session

# College and School Allocations

	CAH	CHHS	COSS	CSB	CSM	JCAST	KSOEHD	LCOE	Total
1. Base Salaries (MPP + permanent faculty and staff)	\$12,891,354	\$7,347,651	\$9,290,523	\$7,455,787	\$11,961,940	\$5,595,237	\$7,231,344	\$5,608,198	\$67,382,034
2. Assigned time (14% of T/TT except FERP)	\$633,794	\$464,828	\$529,505	\$333,032	\$544,444	\$257,546	\$465,583	\$336,987	\$3,565,719
3. 80% PT funding	\$4,798,247	\$1,986,220	\$2,357,653	\$884,375	\$3,003,258	\$654,929	\$1,024,301	\$41,967	\$14,750,950
5. Office support	\$526,962	\$325,574	\$331,004	\$178,487	\$456,134	\$159,600	\$253,565	\$132,921	\$2,364,245
6. Labs and Equipment	\$196,602	\$236,348	\$93,768	\$98,648	\$517,072	\$205,508	\$109,000	\$201,426	\$1,658,372
7. TT Professional Development	\$110,800	\$66,000	\$86,200	\$42,000	\$96,500	\$44,000	\$60,000	\$41,000	\$546,500
8. Start-up	\$125,202	\$47,211	\$72,576	\$73,188	\$73,416	\$24,888	\$92,976	\$26,304	\$535,761
9. Passthrough	\$168,859	\$316,983	\$0	\$18,000	\$385,496	\$2,921,607	\$200,000	\$1,000,000	\$5,010,945
11. Staff Professional Development	\$17,000	\$14,500	\$11,000	\$9,000	\$16,750	\$8,876	\$14,000	\$7,000	\$98,126
<b>Initial Distribution (F22)</b>	<b>\$19,468,820</b>	<b>\$10,805,314</b>	<b>\$12,772,229</b>	<b>\$9,092,517</b>	<b>\$17,055,010</b>	<b>\$9,872,191</b>	<b>\$9,450,769</b>	<b>\$7,395,803</b>	<b>\$95,912,652</b>
<b>Additional Funding For S23</b>									
Sabbaticals and Leaves	\$443,774	\$133,820	\$381,278	\$209,421	\$347,237	\$208,369	\$271,178	\$136,731	\$2,131,808
20% PT Funding	\$1,199,562	\$496,555	\$589,413	\$221,094	\$750,814	\$163,732	\$256,075	\$10,492	\$3,687,737
<b>Funds Held Centrally</b>	<b>\$1,643,336</b>	<b>\$630,375</b>	<b>\$970,691</b>	<b>\$430,514</b>	<b>\$1,098,052</b>	<b>\$372,101</b>	<b>\$527,253</b>	<b>\$147,223</b>	<b>\$5,819,545</b>
<b>Total Allocated</b>	<b>\$21,112,156</b>	<b>\$11,435,689</b>	<b>\$13,742,920</b>	<b>\$9,523,031</b>	<b>\$18,153,061</b>	<b>\$10,244,292</b>	<b>\$9,978,022</b>	<b>\$7,543,025</b>	<b>\$101,732,197</b>
<b>Total Allocated 21-22</b>	<b>\$20,073,490</b>	<b>\$11,703,526</b>	<b>\$12,230,684</b>	<b>\$9,593,993</b>	<b>\$16,715,892</b>	<b>\$10,090,226</b>	<b>\$8,943,722</b>	<b>\$7,398,587</b>	<b>\$96,750,120</b>

Info is available to academic affairs on [Tableau](#).



# Projected End of Year Balances (as of 01/27)

College	Current Budget	Actuals	Encumbrances	Balance Available***	Unencumbered Commitments and Income	Spring Level B Distribution	End of FY Distribution
28180 - Craig School of Business	\$9,701,431	\$5,198,436	\$5,191,374	-\$688,379	-\$600,559	\$430,514	\$858,424
29210 - School of Educ & Human Dev*	\$13,067,855	\$2,857,698	\$7,170,633	-\$663,728	\$0	\$527,253	\$136,475
30200 - School of Engineering	\$8,425,532	\$4,128,122	\$3,478,161	\$819,249	-\$966,472	\$147,223	\$0
31220 - School of Health & Human Serv**	\$17,515,409	\$9,024,609	\$8,151,637	\$522,010	-\$1,152,385	\$630,375	\$0
32240 - College of Science & Math	\$18,034,230	\$9,840,694	\$8,908,014	-\$714,477	-\$1,017,575	\$1,098,052	\$634,000
33250 - School of Social Sciences	\$13,386,535	\$7,767,820	\$7,245,830	-\$1,627,115	\$0	\$970,691	\$656,424
34270 - School of Ag Sciences & Tech	\$11,333,251	\$5,721,908	\$5,938,269	-\$326,925	-\$45,176	\$372,101	\$0
35300 - School of Arts and Humanities	\$20,801,608	\$11,729,144	\$10,708,159	-\$1,635,695	-\$7,641	\$1,643,336	\$0
<b>Total</b>	<b>\$112,265,852</b>	<b>\$56,268,432</b>	<b>\$56,792,078</b>	<b>-\$4,315,061</b>	<b>-\$3,789,807</b>	<b>\$5,819,545</b>	<b>\$2,285,323</b>

Projected Division End of Year balance is ~\$900k.

# APM 337 Revisited

- Senate passed changes to include 3 WTU/semester for research active faculty in workload in S22.
- President declined to sign.
- Exec Senate is exploring response and Senate Chair has asked for additional budget information.
  
- Potential cost:  $600 \text{ faculty} * 2 \text{ courses/year} * \$6487/\text{course} * 1.5 = \$11.7\text{M}/\text{year}$
- Some questions:
  - How many faculty would be classified as research active?
  - CSB faculty teach 9/9 funded outside Level B. Would they be eligible?
  - Would this replace PRSCA/CO RSCA?
  - Would 190/290/299 units 'count' towards the 3 WTU/semester?

# CSU Enrollment Target and Budget Reallocation Plan

Campuses Categorized into three groups:

- Group X – significantly below target
- Group Y – below target
- Group Z – near target or above target

Groups adjusted annually based on actual enrollment.

	<b>2023-24 and 24-25</b>	<b>2025-26</b>	<b>2026-27</b>
X	< 90% of target	< 93% of target	< 95% of target
Y	90-100% of target	93-100% of target	95-100% of target
Z	Above target	Above target	Above target

# Budget Reallocation

## **FY 23-24**

No Funding change for Groups X and Y.

Enrollment growth funding to Group Z only.

## **FYs 24-25, 25-26 and 26-27**

Group X – 5% of FTES funding swept

Group Y – No change

Group Z – Reallocated enrollment target and enrollment growth funding.

The budget impact of a 5% cut would be ~\$9M.

22-23 FTES at Census was 92.5% of target.